



27 November 2015

Dividend Reinvestment Plan Strike Price

T&G Global Limited advises that the Dividend Reinvestment Plan strike price (referred to as 'Market Price' in the Offer Document) in respect of the dividend payable on 4th December 2015 is **185.131809** cents.

The strike price is based on the weighted average sale price of trades in the 20 working days preceding the record date of 27th November 2015, adjusted for the amount of the current cash dividend and discounted by 5.0%, as authorised by the Board.

Contact details regarding this announcement:

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ABOUT T&G

Passion for freshness. Everyday. Everywhere.

T&G has a distinguished history stretching back to 1897 and is recognised as New Zealand's leading distributor, marketer and exporter of premium fresh produce. Since 2012 BayWa AG, Munich (Germany) has been a major shareholder of T&G. A truly global business, T&G along with partner growers, grows fresh produce in over 20 countries around the world including pipfruit, grapes, citrus, kiwifruit, asparagus, berries, summerfruit and tomatoes.

With a network of over 253,000m² of storage facilities in New Zealand, a global distribution network covering sales, marketing, and logistics, and a passionate, experienced team, T&G is intent on ensuring the produce their customers receive – whether they are in New Zealand or New York – is as good as the day it was harvested.